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บรษท บตท.สารวจและผลตบโตรเลยม จากด (มหาชน) PTT Exploration and Production Public Company Limited

A Company of PTT Group

082-03827

Finance Department Tel. 02-537-4609

February **3**, 2007

President

The Stock Exchange of Thailand 62 Ratchadapisek Road, Klongtoe Bangkok 10110

PTTEP No. 1.910/ 062 /2007



SUPPL

Subject:

Notification on the Result of the Exercising of Warrants issued in the year 2002

Report on the Exercising of Warrants

Dear Sir,

Reference is made to the 2,000,000 units of warrants issued by PTT Exploration and Production Public Company Limited on August 1, 2002 which were allocated to PTTEP directors, management, and employees. The warrants are exercisable on the last working day of every three months starting from the first exercise date specified on the warrants, at the exercise price of Baht 22.20 (the previous price before the adjustment of par value was Baht 111). The first exercise date was July 31, 2003.

Please be informed that on the fifteenth exercise date of January 31, 2007, a total of 15 people who are PTTEP management and employees exercised the warrants for total amount of 56,500 shares, resulting in the remaining outstanding warrants of 58,000 units, and the remaining shares reserved for the exercise of warrants of 290,000 shares, details as per attachment.

Yours sincerely,

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Asdakorn Limpiti

Vice President, Strategy and Capability Development Division

Report on the exercising of warrants (Form 81-5)

1. Details of warrant offering and new shares reserved for warrant conversion

The issuing company

PTT Exploration and Production Public Company Limited

Type of security Warrants

Maturity 5 years

Type and value of collateral None

Number of warrants issued 2,000,000 units

Sale price per unit 0 Baht

Interest rate or rate of return None

Right for shareholding None

Number of new shares reserved for the exercise of warrants 10,000,000 shares

Exercise price 22.20 Baht/share (previously 111 Baht/Share)

Exercise period

The Company's directors management and employees are able to convert 25% of the allocated warrants per year at the end of year 1, year 2, year 3 and year 4. The warrants that are valid for conversion are exercisable every 3 months, from the first exercise date that is specified in the warrants until the expiry of the warrants.

The first 25% of the allocated warrants are exercisable on July 31, 2003. After this date, the warrants that are valid for conversion can then be exercised every following 3 months, that is at the end of October, January, April and July of each year. The final conversion date is July 31, 2007.

The second 25% of the allocated warrants are exercisable on July 31, 2004. After this date, the warrants that are valid for conversion can then be exercised every following 3 months, that is at the end of October, January, April and July of each year. The final conversion date is July 31, 2007.

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The third 25% of the allocated warrants are exercisable on July 31, 2005. After this date, the warrants that are valid for conversion can then be exercised every following 3 months, that is at the end of October, January, April and July of each year. The final conversion date is July 31, 2007.

The fourth 25% of the allocated warrants are exercisable on July 31, 2006. After this date, the warrants that are valid for conversion can then be exercised every following 3 months, that is at the end of October, January, April and July of each year. The final conversion date is July 31, 2007.

Date of submitting filing May 13, 2002

Effective date of filing July 30, 2002

Exercise date for this report <u>January 31, 200</u>7

Exercise price for this report 22.20 Baht/share (previously 111 Baht/Share)

2. Exercise and Allotment

	Number of	Number of warrants	Number of shares	Percentage of total
	persons	(Units)	allotted for the exercise	shares allotted for
			of warrants	the exercise of
			(Shares)	warrants
Ministry of	-	•	-	-
Finance*				
Director	-	-	-	-
Management	15	11,300	56,500	0.565
and Employee				
PTT Employee**	-	-	-	-
Retirement	-	-	-	-
Employee ·		i		
Employee's heir	-	-	-	-
Sub-purchasing	-	•	-	-
person				
Total	15	11,300	56,500	0.565

^{*}The rights of PTTEP directors who are governmental officials were exercised by the Ministry of Finance

^{**}Employees on secondment from PTT Public Company Limited on the date of allocation

	Number of	Number of warrants	Number of shares	Percentage of total
	persons	(Units)	allotted for the exercise	shares allotted for
			of warrants	the exercise of
			(Shares)	warrants
Ministry of	-	-	-	-
Finance*				
Director	-	- 1	-	-
Management	15	11,300	56,500	0.565
and Employee				
PTT Employee**	-		-	-
Retirement	-	-	-	-
Employee				
Employee's heir	-	- [-	-
Sub-purchasing	-	-	-	-
person			i	
Total	15	11,300	56,500	0.565

^{*}The rights of PTTEP directors who are governmental officials were exercised by the Ministry of Finance
**Employees on secondment from PTT Public Company Limited on the date of allocation

3. Additional information

- 3.1 Reasons for any discrepancy between the number of persons requesting the exercise of warrants and the number of persons receiving the allotment (if any) None
- 3.2 Reasons for any discrepancy between the number of warrants submitted for the exercise and the number of warrants to be exercised (if any)
 - None
- 3.3 Reasons for any discrepancy between the number of reserved shares for the exercise of warrants and the number of allotted shares for the exercise of warrants (if any)

None

3.4 The accumulated units of converted warrants including this exercise 1,942,000 units

3.5 The accumulated number of allotted shares for the exercise of warrants including this exercise
9,710,000 shares

3.6 The remaining units of unconverted warrants58,000 units

3.7. The remaining number of reserved shares for the exercise of warrants 290,000 shares

It is certified that the information in this report is true and accurate.

Asdakorn Limpiti

Vice President

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Strategy and Capability Development Division



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บริษัท ปตท.สำรวจและผลิตปิโตรเลียม จำกัด (มหาชน) PTT Exploration and Production Public Company Limited A Company of PTT Group

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PTTEP No.1.910/ O63 /2007

Finance Department Tel. 02-537-4609

February 8, 2007

President The Stock Exchange of Thailand 62 Ratchadapisek Road, Klongtoey Bangkok 10110

Subject:

Notification on the Result of the Exercising of Warrants issued in the year 2003

Attachment:

Report on the Exercising of Warrants

Dear Sir,

Reference is made to the 2,000,000 units of warrants issued by PTT Exploration and Production Public Company Limited on August 1, 2003 which were allocated to PTTEP management, and employees. The warrants are exercisable on the last working day of every three months starting from the first exercise date specified on the warrants, at the exercise price of Baht 23.40 (the previous price before the adjustment of par value was Baht 117). The first exercise date was July 30, 2004.

Please be informed that on the eleventh exercise date of January 31, 2007, a total of 24 people who are PTTEP management, and employees exercised the warrants for total amount of 95,000 shares, resulting in the remaining outstanding warrants of 571,540 units, and the remaining shares reserved for the exercise of warrants of 2,857,700 shares, details as per attachment.

Yours sincerely,

Asdakorn Limpiti

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Vice President, Strategy and Capability Development Division

1. Details of warrant offering and new shares reserved for warrant conversion

The issuing company

PTT Exploration and Production Public Company Limited

Type of security Warrants

Maturity 5 years

Type and value of collateral None

Number of warrants issued 2,000,000 units

Sale price per unit 0 Baht

Interest rate or rate of return None

Right for shareholding None

Number of new shares reserved for the exercise of warrants 10,000,000 shares

Exercise price 23.40 Baht/share (previously 117 Baht/share)

Exercise period

The Company's directors management and employees are able to convert 25% of the allocated warrants per year at the end of year 1, year 2, year 3 and year 4. The warrants that are valid for conversion are exercisable every 3 months, from the first exercise date that is specified in the warrants until the expiry of the warrants.

The first 25% of the allocated warrants are exercisable on July 31, 2004. After this date, the warrants that are valid for conversion can then be exercised every following 3 months, that is at the end of October, January, April and July of each year. The final conversion date is July 31, 2008.

The second 25% of the allocated warrants are exercisable on July 31, 2005. After this date, the warrants that are valid for conversion can then be exercised every following 3 months, that is at the end of October, January, April and July of each year. The final conversion date is July 31, 2008.

The third 25% of the allocated warrants are exercisable on July 31, 2006. After this date, the warrants that are valid for conversion can then be exercised every following 3 months, that is at the end of October, January, April and July of each year. The final conversion date is July 31, 2008.

The fourth 25% of the allocated warrants are exercisable on July 31, 2007. After this date, the warrants that are valid for conversion can then be exercised every following 3 months, that is at the end of October, January. April and July of each year. The final conversion date is July 31, 2008.

Date of submitting filing April 23, 2003

Effective date of filing July 2, 2003

Exercise date for this report <u>January 31, 200</u>7

Exercise price for this report 23.40 Baht/share (previously 117 Baht/share)

2. Exercise and Allotment

	Number of	Number of warrants	Number of shares	Percentage of total
	persons	(Units)	allotted for the exercise	shares allotted for
			of warrants	the exercise of
			(Shares)	warrants
Management	24	19,000	95,000	0.95
and Employee				
PTT Employee*	-	-	-	-
Retirement	-	•	-	-
Employee				
Employee's heir	-	-		
Sub-purchasing		-	•	-
person .				
Total	24	19,000	95,000	0.95

^{*}Employees on secondment from PTT Public Company Limited on the date of allocation

	Number of	Number of warrants	Number of shares	Percentage of total
	persons	(Units)	allotted for the exercise	shares allotted for
			of warrants	the exercise of
			(Shares)	warrants
Management	24	19,000	95,000	0.95
and Employee				
PTT Employee*	-	-	-	-
Retirement	-	- :	-	-
Employee				
Employee's heir	-	-	-	
Sub-purchasing	-	-	-	-
person				
Total	24	19,000	95,000	0.95

^{*}Employees on secondment from PTT Public Company Limited on the date of allocation

3. /	Additional	information

3.1 Reasons for any discrepancy between the number of persons requesting the exercise of warrants and the number of persons receiving the allotment (if any)

None

3.2 Reasons for any discrepancy between the number of warrants submitted for the exercise and the number of warrants to be exercised (if any)

None

3.3 Reasons for any discrepancy between the number of reserved shares for the exercise of warrants and the number of allotted shares for the exercise of warrants (if any)

None .

- 3.4 The accumulated units of converted warrants including this exercise1,428,460 units
- 3.5 The accumulated number of allotted shares for the exercise of warrants including this exercise

7,142,300 shares

- 3.6 The remaining units of unconverted warrants571,540 units
- 3.7. The remaining number of reserved shares for the exercise of warrants 2,857,700 shares

It is certified that the information in this report is true and accurate.

Asdakorn Limpiti

Vice President

Strategy and Capability Development Division



บริษัท ปตก.สำรวจและผลิตปิโตรเลียม จำกัด (มหาชน) PTT Exploration and Production Public Company Limited A Company of PTT Group

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Finance Department Tel. 02-537-4609

February 8, 2007

President
The Stock Exchange of Thailand
62 Ratchadapisek Road, Klongtoey
Bangkok 10110

Subject:

Notification on the Result of the Exercising of Warrants issued in the year 2004

Attachment:

Report on the Exercising of Warrants

Dear Sir,

Reference is made to the 2,800,000 units of warrants issued by PTT Exploration and Production Public Company Limited on August 1, 2004 which were allocated to PTTEP management, and employees. The warrants are exercisable on the last working day of every three months starting from the first exercise date specified on the warrants, at the exercise price of Baht 36.60 (the previous price before the adjustment of par value was Baht 183). The first exercise date was July 29, 2005.

Please be informed that on the seventh exercise date of January 31, 2007, a total of 26 people who are PTTEP management, and employees exercised the warrants for total amount of 91,400 shares, resulting in the remaining outstanding warrants of 1,499,080 units, and the remaining shares reserved for the exercise of warrants of 7,495,400 shares, details as per attachment.

Yours sincerely,

Asdakorn Limpiti

Vice President, Strategy and Capability Development Division

1. Details of warrant offering and new shares reserved for warrant conversion

The issuing company

PTT Exploration and Production Public Company Limited

Type of security Warrants

Maturity 5 years

Type and value of collateral None

Number of warrants issued 2,800,000 units

Sale price per unit 0 Baht

Interest rate or rate of return None

Right for shareholding None

Number of new shares reserved for the exercise of warrants 14,000,000 shares

Exercise price 36.60 Baht/share (previously 183 Baht/share)

Exercise period

The Company's directors management and employees are able to convert 25% of the allocated warrants per year at the end of year 1, year 2, year 3 and year 4. The warrants that are valid for conversion are exercisable every 3 months, from the first exercise date that is specified in the warrants until the expiry of the warrants.

The first 25% of the allocated warrants are exercisable on July 31, 2005. After this date, the warrants that are valid for conversion can then be exercised every following 3 months, that is at the end of October, January, April and July of each year. The final conversion date is July 31, 2009.

The second 25% of the allocated warrants are exercisable on July 31, 2006. After this date, the warrants that are valid for conversion can then be exercised every following 3 months, that is at the end of October, January, April and July of each year. The final conversion date is July 31, 2009.

The third 25% of the allocated warrants are exercisable on July 31, 2007. After this date, the warrants that are valid for conversion can then be exercised every following 3 months, that is at the end of October, January, April and July of each year. The final conversion date is July 31, 2009.

The fourth 25% of the allocated warrants are exercisable on July 31, 2008. After this date, the warrants that are valid for conversion can then be exercised every following 3 months, that is at the end of October, January, April and July of each year. The final conversion date is July 31, 2009.

Date of submitting filing May 31, 2004

Effective date of filing July 2, 2004

Exercise date for this report <u>January 31, 200</u>7

Exercise price for this report 36.60 Baht/share (previously 183 Baht/share)

2. Exercise and Allotment

	Number of	Number of warrants	Number of shares	Percentage of total
	persons	(Units)	allotted for the exercise	shares allotted for
			of warrants	the exercise of
			(Shares)	warrants
Management	26	18,280	91,400	0.653
and Employee				
PTT Employee*	-	-	-	-
Retirement	-	-	-	-
Employee				
Employee's heir	-	-	-	-
Sub-purchasing *	-	-		-
person				
Total	26	18,280	91,400	0.653

^{*}Employees on secondment from PTT Public Company Limited on the date of allocation

	Number of	Number of warrants	Number of shares	Percentage of total
	persons	(Units)	allotted for the exercise	shares allotted for
			of warrants	the exercise of
			(Shares)	warrants
Management	26	18,280	91,400	0.653
and Employee	'			
PTT Employee*	-	-	-	-
Retirement	-	-	*	-
Employee				
Employee's heir	-	-	-	-
Sub-purchasing	-	-	-	-
person				
Total	26	18,280	91,400	0.653

^{*}Employees on secondment from PTT Public Company Limited on the date of allocation

3. Additional information

- 3.1 Reasons for any discrepancy between the number of persons requesting the exercise of warrants and the number of persons receiving the allotment (if any)
 None
- 3.2 Reasons for any discrepancy between the number of warrants submitted for the exercise and the number of warrants to be exercised (if any)
 None
- 3.3 Reasons for any discrepancy between the number of reserved shares for the exercise of warrants and the number of allotted shares for the exercise of warrants (if any)

None .

- 3.4 The accumulated units of converted warrants including this exercise 1,300,920 units
- 3.5 The accumulated number of allotted shares for the exercise of warrants including this exercise

6,504,600 shares

- 3.6 The remaining units of unconverted warrants1,499,080 units
- 3.7. The remaining number of reserved shares for the exercise of warrants 7,495,400 shares

It is certified that the information in this report is true and accurate.

Asdakorn Limpiti

Vice President

Strategy and Capability Development Division



บริษัท ปตท.สำรวจและผลิตปีโตรเลียม จำกัด (มหาชน) PTT Exploration and Production Public Company Limited A Company of PTT Group

PTTEP No.1.910/ OLS /2007

Finance Department Tel. 02-537-4609

February 8, 2007

President
The Stock Exchange of Thailand
62 Ratchadapisek Road, Klongtoey
Bangkok 10110

Subject:

Notification on the Result of the Exercising of Warrants issued in the year 2005

Attachment:

Report on the Exercising of Warrants

Dear Sir,

Reference is made to the 2,800,000 units of warrants issued by PTT Exploration and Production Public Company Limited on August 1, 2005 which were allocated to PTTEP management, and employees. The warrants are exercisable on the last working day of every three months starting from the first exercise date specified on the warrants, at the exercise price of Baht 55.60 (the previous price before the adjustment of par value was Baht 278). The first exercise date was July 31, 2006.

Please be informed that on the third exercise date of January 31, 2007, a total of 29 people who are PTTEP management, and employees exercised the warrants for total amount of 106,800 shares, resulting in the remaining outstanding warrants of 2,201,040 units, and the remaining shares reserved for the exercise of warrants of 11,005,200 shares, details as per attachment.

Yours sincerely,

Asdakorn Limpiti

Vice President, Strategy and Capability Development Division

1. Details of warrant offering and new shares reserved for warrant conversion

The issuing company

PTT Exploration and Production Public Company Limited

Type of security Warrants

Maturity 5 years

Type and value of collateral None

Number of warrants issued 2,800,000 units

Sale price per unit 0 Baht

Interest rate or rate of return None

Right for shareholding None

Number of new shares reserved for the exercise of warrants 14,000,000 shares

Exercise price 55.60 Baht/share (previously 278 Baht/share)

Exercise period

The Company's directors management and employees are able to convert 25% of the allocated warrants per year at the end of year 1, year 2, year 3 and year 4. The warrants that are valid for conversion are exercisable every 3 months, from the first exercise date that is specified in the warrants until the expiry of the warrants.

The first 25% of the allocated warrants are exercisable on July 31, 2006. After this date, the warrants that are valid for conversion can then be exercised every following 3 months, that is at the end of October, January, April and July of each year. The final conversion date is July 31, 2010.

The second 25% of the allocated warrants are exercisable on July 31, 2007. After this date, the warrants that are valid for conversion can then be exercised every following 3 months, that is at the end of October, January, April and July of each year. The final conversion date is July 31, 2010.

The third 25% of the allocated warrants are exercisable on July 31, 2008. After this date, the warrants that are valid for conversion can then be exercised every following 3 months, that is at the end of October, January, April and July of each year. The final conversion date is July 31, 2010.

The fourth 25% of the allocated warrants are exercisable on July 31, 2009. After this date, the warrants that are valid for conversion can then be exercised every following 3 months, that is at the end of October, January, April and July of each year. The final conversion date is July 31, 2010.

Date of submitting filing May 27, 2005

Effective date of filing July 28, 2005

Exercise date for this report <u>January 31, 200</u>7

Exercise price for this report 55.60 Baht/share (previously 278 Baht/share)

2. Exercise and Allotment

	Number of	Number of warrants	Number of shares	Percentage of total
	persons	(Units)	allotted for the exercise	shares allotted for
			of warrants	the exercise of
			(Shares)	warrants
Management	29	21,360	106,800	0.763
and Employee				
PTT Employee*	-	-	-	-
Retirement	-	-	-	-
Employee				
Employee's heir	-	-	-	-
Sub-purchasing '	-	-	-	-
person				
Total	29	21,360	106,800	0.763

^{*}Employees on secondment from PTT Public Company Limited on the date of allocation

	Number of	Number of warrants	Number of shares	Percentage of total
	persons	(Units)	allotted for the exercise	shares allotted for
			of warrants	the exercise of
			(Shares)	warrants
Management	29	21,360	106,800	0.763
and Employee				
PTT Employee*	-	-	•	-
Retirement	-	~	-	-
Employee				
Employee's heir	-	-	-	•
Sub-purchasing	-	-	-	•
person				
Total	29	21,360	106,800	0.763

^{*}Employees on secondment from PTT Public Company Limited on the date of allocation

3. Additional information

- 3.1 Reasons for any discrepancy between the number of persons requesting the exercise of warrants and the number of persons receiving the allotment (if any)

 None
- 3.2 Reasons for any discrepancy between the number of warrants submitted for the exercise and the number of warrants to be exercised (if any)
 None
- 3.3 Reasons for any discrepancy between the number of reserved shares for the exercise of warrants and the number of allotted shares for the exercise of warrants (if any)

None

- 3.4 The accumulated units of converted warrants including this exercise 598,960 units
- 3.5 The accumulated number of allotted shares for the exercise of warrants including this exercise

2,994,800 shares

2,201,040 units 3.7. The remaining number of reserved shares for the exercise of warrants

3.6 The remaining units of unconverted warrants

11,005,200 shares

It is certified that the information in this report is true and accurate.

Asdakorn Limpiti

Vice President

Strategy and Capability Development Division